



## Press Release

### **Modification of the share capital**

*Sant'Agata Feltria (RN)*, 8 September 2017 – **Indel B S.p.A.** – a company listed in the MTA segment of the Italian Stock Exchange, heading a group operating in the production of refrigeration systems for mobile and mobile living applications for the automotive, hospitality and leisure time (pleasure craft and recreational vehicles) sectors, pursuant to art. 85-(2) of the Issuers' Code no. 11971/99 hereby discloses the composition of its share capital (fully subscribed and paid) resulting further to the issue, on 8 September 2017, as disclosed on said date, of 100,000 new shares arising from the share capital increase, with a divisible subscription issue, approved with a resolution of the extraordinary shareholders' meeting of 7 March 2017, as amended and integrated by the extraordinary shareholders' meeting of 6 September 2017.

The declaration of the effective execution of the share capital increase, pursuant to art. 2444 of the Italian civil code, was filed at the Chamber of Commerce of Romagna Forlì-Cesena and Rimini on 8 September 2017.

The new composition of the full subscribed and paid-up share capital is as follows:

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	EUR	no. shares	Unit par value	EUR	no. shares	Unit par value
Total of which:	5,682,000	5,682,000	Without par value	5,582,000	5,582,000	Without par value
Ordinary shares (dividend rights 01/01/2017) Outstanding coupon: 1	5,682,000	5,682,000	Without par value	5,582,000	5,582,000	Without par value

We further inform you that the company's articles of association, updated to reflect the new share capital, are available for public consultation on the company's website ([www.indelbgroup.com](http://www.indelbgroup.com)) and on the "1INFO" authorised Computershare system.

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Indel B S.p.A. is a company listed on the MTA segment of Borsa Italiana and controlled by AMP.FIN S.r.l. which, in turn, is wholly owned by the Berloni family. Indel B S.p.A. is the parent of a major Group operating worldwide, which has been active for 50 years in the fields of mobile refrigeration for the automotive and leisure time sectors and refrigeration for the hospitality market. The Company is also present in the “parked” air conditioning sector for industrial vehicles and in cooling appliances, which mainly comprise wine cellars and small refrigerators for the storage of milk. The Company has a market capitalisation of approximately Euro 150 million.

## **Contacts**

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